

## HCBS STRATEGIES, INC.

Improving Home and Community Based Systems

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# Sessions 1 & 2 Overview of Site Visit and Presentation on Revised Work Plan

12.15.2014			In-person
Note taker	Andrew Cieslinski		
Attendees	Tim Cortez, Brittani Trujillo, Kelly Wilson,		

#### Site Visit Overview

- Need to ensure that we are emphasizing the importance of completing the entire new I&E tool, as a large portion of
  individuals are triggering on behavioral items only.
- Need to follow-up with Barb Ramsey about the envisioned enhancements to the SIS and what the person-centered vision is.

### Preliminary Site Visits

- March 3-6
- April 13-16
- May 19-22
- June 16-19
- July 13-16
- August 10-13
- September 14-17

#### Plans for Building Up the Person-centered Component

- Tim said that a potential option could be a local firm that they have used for the CLP project, or another firm from Colorado Springs, Bob Satler, who has done person-centered planning with the DD population. Familiar with Michael Smull, possibly could be good for working with stakeholders and developing materials. Learning Community for Person-centered Thinking Skills.
  - Want to ensure that there is a State level recognition of processes and system change.

#### TEFT

- Need to touch base with Truven. They have awarded the contract.
- Need to talk with Alex in MN to see about incorporating items for TEFT and how to move forward. This will occur prior to communicating with Truven.

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